



Consultant Name: _____	Network: _____
Source: _____	Estate Agent: _____

Primary applicant (10/02/2011)

Client Details

Bank of Submission	ABSA	FNB	NED	SBSA	Other	
Type of Loan	Ordinary	Building Loan	Further Loan	Switch	Sectional Title	Other
Applicant Type	Individual	Joint (spouse/other)	Multiple	Surety ship	CC/Trust/CO	Foreign National
Surname:		First Names:		Title:		Date of Birth ___/___/___
Phone (H): ()		Phone (W): ()		Fax: ()		Cell:
ID No.				Email:		
Present residential address :					Postal Code	
Present postal address:					Postal Code	

Personal Details

In Whose Name is the property to be registered?				CC/Trust/CO Number:		
Marital Status	Single	ANC	Common Law	Divorced	COP	Other (specify)
No. of Dependents:	Ethnic Group:		Frequency of income:		Correspondence Language:	
Are you a South African Citizen? YES/ NO		Nationality	Type of Identification: ID Book / Non SA Citizen ID Book/ Passport		Current Residence: Owner / Tenant / Live with parents	
If a non SA citizen passport no.:		Country passport was issued:		Date passport issued:	Expiry:	
Are you a permanent resident? YES / NO		Country of permanent residence:			Permanent residence no.:	

Banking Details

Account Type	X	Institution	Branch / Code	Balance	Acc. Holder	Account number
Cheque						
Personal Loan						
Trans/ Savings						
Credit Card						
Mortgage loans						
ISA						

In the second column marked X, indicate the default account that the bank will use to transact with you.

Employment Details

Occupational Level (please circle)		Senior Management / Management / Supervisor / Skilled Worker / Semi-skilled worker / Unskilled worker / Junior			
Occupation:		Name of Employer:		Date joined employer:	
Employee No.		Previous Employer:		Period with previous employer:	
Have you ever been declared insolvent? YES / NO			Date Rehabilitated:		

Loan Details	Is this the first time you are purchasing a property? YES / NO		Include bond and/or transfer costs? Yes / No		
	Purchase price of property: R		Purchase date of property:		Loan repayment period?
	Amount of loan required: R		Bond Amount to be registered? R		
	Initiation Fee include in bond amount? Yes / No		Debit Order? <input type="checkbox"/>		Salary Stop Order? <input type="checkbox"/>
	Bond Attorney & Tel:			Transfer Attorney & Tel:	
Property Details	IF A BUILDING LOAN COMPLETE THE FOLLOWING				
	Contract price: R		Land Price: R		Contractor Name: Tel: ()
	ERF No.	Portion:	Street no.:	Street name:	Suburb:
	Township:		City:	Province:	Postal Code:
	Area of Land: m2	Seller name:			Seller Tel: ()
		Sellers ID No:			
	Who may the banks assessors contact to arrange a property valuation				Name:
	Cell:	Tel:	Purpose of loan:		
	IF SECTIONAL TITLE:	ST Plan Unit no.:	Door no.:	Complex name:	
	Parking Bay no.:	Garage no.:	Managing agent details:		Tel: ()
Is the applicant Under Administration Review?				Yes / No	
Is the applicant Under Debt Review?				Yes/ No	
Do you wish to be included in Mass Contact by sms or email?				Yes / No	
May the Bank/Green Door share your Information within the group for non-marketing purposes?				Yes/ No	
May the bank/Green Door conduct a Credit Bureau Enquiry on the Applicant?				Yes / No	
May Subsidiaries of the bank/Green Door Contact You?				Yes/ No	
May the Bank/Green Door Contact You for marketing purposes?				Yes / No	

I declare that the above mentioned information is correct and true.

Signature (Primary Applicant)

Date

Income and Expenditures

INCOME	Main Applicant	Spouse/ Co-applicant	3rd Applicant (if applicable)
Gross Basic Salary			
Gross Housing Subsidy			
Average Commission(6 months)			
Average Overtime(6 months)			
Income after Deductions(Nett)			
Other Income			
Dividend Income(Investments)			
Rental Income(Agreement to be attached)			
Other 1:			
Fringe Benefits			
Car Allowance			
Other 1:			
Total Income:			
EXPENSES			
Life Assurance			
Medical Aid(as per payslip)			
PAYE(as per payslip)			
Pension(as per payslip)			
UIF(as per payslip)			
Levies			
House hold Maintenance			
Mortgage Instalments/Rent			
Rates and Taxes			
Water and Lights			
Cellphone			
Clothing			
Domestic Wages			
Education			
Entertainment			
Groceries			
Investments			
Monthly Asset Finance			
M-net/Telephone etc			
Security			
Short Term Insurance			
Credit Card Minimum Payments			
Personal Loan Instalments			
Motor Finance Instalments			
Petrol & Maintenance			
Total Expenses:			
Total Income: R _____ - Total Expenses: R _____ = Affordability R _____			

Date _____

Signature _____

Signature _____

Signature _____

ASSETS					
Fixed Property	Erf No.:	District Suburb	Purchase Date	Amount	Present Value
Vehicle					
Furniture/ Fitting					
Life Assurance Policies					
Investments	COMPANY				

LIABILITIES					
Mortgage Bonds	ERF No.	Name of Bond Holder		Bond Acc No.	Amount Owning
HP/Instalment Agreement	Type of loan	Date Repayable	Instalment Amount	Amount Owning	
Owing to financial institution	Type of loan	Date repayable	Instalment Amount	Amount Owning	

I declare that the above mentioned information is correct and true.

Signature (Applicant)

Date

Second Applicant- Spouse/ Co-applicant/ Other

Client Details	Surname:		First Names:		Title:	Date of Birth ___/___/___		
	Phone (H): ()		Phone (W): ()		Fax: ()		Cell:	
	ID No.				Email:			
	Present residential address :						Postal Code	
Personal Details	Present postal address:						Postal Code	
	Marital Status		Single	Ante nuptial contract	Common Law marriage	Divorced	Other (specify)	
	No. of Dependents:		Ethnic Group:		Frequency of income:		Correspondence Language:	
	Are you a South African Citizen? YES/ NO			Nationality	Type of Identification: ID Book / Non SA Citizen ID Book/ Passport		Current Residence: Owner / Tenant / Live with parents	
If a non SA citizen passport no.:			Country passport was issued:		Date passport issued:		Expiry:	
Are you a permanent resident? YES / NO			Country of permanent residence:			Permanent residence no.:		
Banking Details	Account Type	X	Institution	Branch / Code	Balance	Acc. Holder	Account number	
	Cheque							
	Personal Loan							
	Trans/ Savings							
	Credit Card							
	Mortgage loans							
	ISA							
In the second column marked X, indicate the default account that the bank will use to transact with you.								
Employment Details	Occupational Level (<i>please circle</i>)		Senior Management / Management / Supervisor / Skilled Worker / Semi-skilled worker / Unskilled worker / Junior					
	Occupation:		Name of Employer:			Date joined employer:		
	Employee No.		Previous Employer:			Period with previous employer: yrs		
	Have you ever been declared insolvent? YES / NO				Date Rehabilitated:			

May the bank/Green Door conduct a Credit Bureau Enquiry on the Applicant?	Yes / No
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I declare that the above mentioned information is correct and true.

Signature (Co-applicant/Spouse/Other) Date